

ANAMET

RECYCLING INDUSTRY S.A.

Company's No in the Reg. of SA: 26392/01/B/92/423

Address: Athens Tower, Building B, 2-4, Messoghion Avenue, 11527, Athens

Financial data and information for the Fiscal Year from January 1, 2012 to December 31, 2012

(According to article 135 of Law 2190/20 for companies publishing annual financial statements, individual and consolidated, in accordance with IAS/IFRS)

The figures illustrated below aim to give general information about the financial position and results of ANAMET S.A. and the Group ANAMET.

Therefore we recommend to the reader, before proceeding to an investing choice or transaction of any kind with the issuer, to have access to the web site of VIOHALCO S.A. (www.viohalco.gr), where the Financial Statements are presented, together with the audit report of the legal auditor-accountant, whenever it is required.

Supervising Authority: Ministry of Development (Dept. for limited companies)

Bod members: Andreas Adamopoulos-President, Apostolos Stratis-member, Athanasios Manis-member, Panagiotis Skiadas-member, Stavros Theodoropoulos-member, John Skopas-member, Spyridon Stavridis-member.

Date of approval of the financial statements: March 5, 2013

Certified Auditor : Pantelis T. Charitos (Reg. No. SOEL 15151)

Audit firm : SOL S.A.

Review type: with opinion agreement

FINANCIAL POSITION STATEMENT (Amounts in €)					STATEMENT OF COMPREHENSIVE INCOME (Amounts in €)				
	GROUP		COMPANY			GROUP		COMPANY	
	Dec.31, 2012	Dec. 31, 2011	Dec.31, 2012	Dec. 31, 2011		1 Jan - 31 Dec 2012	1 Jan - 31 Dec 2011	1 Jan - 31 Dec 2012	1 Jan - 31 Dec 2011
ASSETS					Turnover	332.770.518	256.043.419	150.139.382	134.557.225
Tangible assets	8.304.905	8.570.162	3.077.912	3.499.766	Gross Profit	13.661.081	14.971.552	6.746.331	7.390.624
Intangible assets	1.711.474	1.711.474	0	0	Profit before tax, financing, investing results and depreciation	3.964.202	6.884.797	1.920.907	3.768.244
Other non current assets	24.518	21.040	7.988.874	7.807.064	Profit before tax, financing and investing results	2.736.101	5.634.012	1.312.906	3.168.910
Inventories	14.695.942	7.027.892	1.486.693	1.413.407	Profit before tax	1.382.733	4.597.735	374.456	2.446.690
Trade receivables	17.887.013	11.428.368	16.453.490	10.042.437	Income tax	-279.949	-809.466	-161.661	-563.481
Other current assets	10.945.023	10.643.114	6.745.156	5.288.411	Profit after tax (A)	1.102.785	3.788.269	212.795	1.883.209
TOTAL ASSETS	53.568.875	39.402.049	35.752.124	28.051.084	Distributed to :				
EQUITY AND LIABILITIES					Company Shareholders	1.099.128	3.788.235	212.795	1.883.209
Share capital	600.000	600.000	600.000	600.000	Minority Interest	3.657	34	0	0
Other equity items	10.643.169	9.846.197	8.307.873	8.095.078	Other comprehensive income after taxes (B)	1.102.785	3.788.269	212.795	1.883.209
Total shareholders' equity (a)	11.243.169	10.446.197	8.907.873	8.695.078	Total comprehensive income after taxes (A) + (B)	-302.156	44.130	0	0
Minority interest (b)	40.943	17.285	0	0	Distributed to :				
Total equity (c)=(a)+(b)	11.284.112	10.463.483	8.907.873	8.695.078	Company Shareholders	796.972	3.832.365	51.788	1.883.209
Long term borrowings	5.364.714	3.856.726	4.900.005	3.725.673	Minority Interest	3.657	34	0	0
Provisions / Other long term debt	984.706	1.024.182	963.630	976.004	Profit per share after tax - basic (in €)	91,594	315,686	17,733	156,934
Short term borrowings	17.450.639	14.713.630	11.318.679	9.646.779	Depreciation of tangible, intangible fixed assets and investments in real estate	1.228.101	1.250.785	608.001	599.334
Other short term debt	18.484.704	9.344.028	9.661.937	5.007.550	Additional data and information :				
Total liabilities (d)	42.284.763	28.938.566	26.844.251	19.356.006	1. Data in relation to the companies that are included in the group financial statements:				
TOTAL EQUITY AND LIABILITIES (c) + (d)	53.568.875	39.402.049	35.752.124	28.051.084	Company name	Registered Office country	Participation	Consolidation method	Ανέλεγκτες χρήσεις
					ANAMET S.A.	Greece	Parent		2005-2010
					ANAMET DOO	Serbia	100,0%	Full consolidation	-
					METALVALIUS EOOD	Bulgaria	100,0%	Full consolidation	2008-2012
					INOS BALKAN DOO	Serbia	100,0%	Full consolidation	-
					METALVALIUS DOO	Serbia	100,0%	Full consolidation	-
					BIANATT S.A.	Greece	100,0%	Full consolidation	2010
					NOVOMETAL DOO	FYROM	90,0%	Full consolidation	2012
					2. In case, the Company financial statements are included in the group financial results prepared by other companies, the following data are mentioned				
					Company name	Registered Office country	Participation	Consolidation method	
					VIOHALCO S.A.	Greece	56,67%	Full consolidation	
					3. There are no mortgages or other bank collaterals on any of the fixed assets of the parent company or its subsidiaries.				
					4. By the data these financial statements were prepared, there were no outstanding disputes or arbitration procedures for the parent company or its subsidiaries.				
					5. Number of employees at the end of the current period: Company 57, Group 205				
					6. The cumulative amounts of sales and purchases at the beginning of the financial year and the balances of receivables and obligations of the company at the end of the current year, resulting from its transactions with related parties following the IAS 24 are as follows:				
					(Amounts in thousands of €)	GROUP	COMPANY		
					i) Sales	276.691	108.938		
					ii) Purchases	76.850	11.026		
					iii) Receivables	7.170	6.359		
					iv) Obligations	10.481	5.062		
					v) Transactions and compensation of managers and directors	639	495		
					vi) Receivables from managers and BoD members	0	0		
					vii) Liabilities to managers and Bod members	250	200		
					7. In income Statements the "Tax Expense" is analysed as follows:				
						GROUP	COMPANY		
					Income tax for the period	1 Jan - 31 Dec 2012	1 Jan - 31 Dec 2011	1 Jan - 31 Dec 2012	1 Jan - 31 Dec 2011
					Deferred tax for the period	-266.256	-781.646	-148.167	-530.701
						-13.692	-27.820	-13.494	-32.780
						-279.948	-809.466	-161.661	-563.481
					8. The "Other Comprehensive Expenses" that was accounted directly at the Shareholders Equity without affecting the result of the period concerns: (Amounts in €)				
						GROUP	COMPANY		
					Foreign exchange	01.01-31.12.2012	01.01-31.12.2011	01.01-31.12.2012	01.01-31.12.2011
					Gain / (loss) directly to the Equity	-306.785	26.202	0	0
						4.629	17.928	0	0
						-302.156	44.130	0	0

Athens, March 5, 2013

THE CHAIRMAN OF THE BOARD OF DIRECTORS

CHIEF EXECUTIVE OFFICER

THE FINANCIAL MANAGER

ANDREAS X. ADAMOPOULOS
ID No: C 426756

STAVROS TH. THEODOROPOULOS
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